

**IN THE UNITED STATES DISTRICT COURT FOR THE  
WESTERN DISTRICT OF OKLAHOMA**

ACCORDIA LIFE AND ANNUITY  
COMPANY, an Iowa corporation,

Plaintiff,

v.

(1) SDM HOLDINGS, LLC, an Oklahoma  
Limited Liability Company; and

(2) SDM HOLDINGS, LLC, a Connecticut  
Limited Liability Company,

Defendants.

Case No. 24-CV-949-HE

**CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7.1, Accordia Life and Annuity Company (“Accordia”) hereby submits its corporate disclosure statement. Accordia, an Iowa corporation with its principal place of business in Iowa, is a wholly owned indirect subsidiary of The Global Atlantic Financial Group, LLC, which in turn is a wholly owned indirect subsidiary of KKR & Co. Inc. (“KKR”), a Delaware corporation with its principal place of business in New York. Accordia is not a publicly traded company. However, the common stock of KKR is publicly traded on the New York Stock Exchange.

Respectfully submitted,

/s/ Alison M. Howard

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Alison M. Howard, OBA #19835  
CROWE & DUNLEVY,  
A PROFESSIONAL CORPORATION  
The Braniff Building  
324 North Robinson, Suite 100

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Oklahoma City, Oklahoma 73102  
Telephone: (405) 235-7700  
Facsimile: (405) 239-6651  
[alison.howard@crowedunlevy.com](mailto:alison.howard@crowedunlevy.com)

**ATTORNEYS FOR PLAINTIFF,  
ACCORDIA LIFE & ANNUITY  
COMPANY**

**CERTIFICATE OF SERVICE**

I hereby certify that on this 20th day of September, 2024, I served the aforesaid document by U.S. mail postage prepaid on the following:

Nicole Jacobsen, Manager  
SDM Holdings, LLC  
P.O. Box 13086  
Oklahoma City, OK 73113

Robert B. Cox, Agent for Service of Process  
SDM Holdings, LLC  
Halloran & Sage LLP  
225 Asylum Street  
Hertford, CT 06103-1503

s/Alison M. Howard  

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Alison M. Howard, OBA# 19835